SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Jay M. Goffman

Attorneys for Merrill Lynch International and Certain of its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

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LEHMAN BROTHERS HOLDINGS INC. : Case No. 08-13555 (JMP)

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(Jointly Administered)

Debtors.

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#### **CERTIFICATE OF SERVICE**

- I, Andrew M. Thau, am an associate with the law firm Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, New York, 10036. I hereby certify that I caused a true and correct copy of the Motion by Merrill Lynch International and Certain of its Affiliates for Entry of an Order (A) Confirming Ability to Deliver Notice of Acceleration with Respect to Certain Notes Issued by Foreign Affiliate without Relief from the Automatic Stay or (B) Granting Limited Relief from the Automatic Stay to Deliver such Notice [Docket no. 5958] to be served as indicated below:
- 1. On November 25, 2009, upon (a) all parties requesting electronic service via the Court's ECF system and (b) Lehman Brothers Holdings Inc.'s counsel, Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York, 10153 via hand delivery.

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2. On November 27, 2009, upon the parties in the service list attached hereto as Exhibit A

via first-class mail.

3. On November 30, 2009, upon the Chambers of the Honorable Judge Peck, United States

Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House,

One Bowling Green, New York, New York, 10004-1408 via hand delivery.

Dated: New York, New York November 30, 2009

By: /s/ Andrew M. Thau
Andrew M. Thau

#### Exhibit A

OFFICE OF THE US TRUSTEE
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS
33 WHITEHALL STREET, 21ST FLOOR
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HUGHES HUBBARD & REED LLP ATTN: SARAH CAVE, JAMES W. GIDDENS, JAMES B. KOBAK, JR., CHRISTOPHER K. KIPLOK ONE BATTERY PARK PLAZA NEW YORK, NY 10004-1482

MILBANK, TWEED, HADLEY & MCCLOY LLP DENNIS DUNNE, WILBUR FOSTER, JR DENNIS O'DONNELL, ESQ., EVAN FLECK, ESQ. 1 CHASE MANHATTAN PLAZA NEW YORK, NY 10005 MILBANK, TWEED, HADLEY & MCCLOY, LLP ATTN: PAUL ARONZO & GREGORY BRAY 601 SOUTH FIGUEROA STREET, 30TH FL LOS ANGELES, CA 90017

ASSISTANT UNITED STATES ATTORNEY, SDNY ATTN: ROBERT YALEN, ESQ. 86 CHAMBERS STREET, 3RD FLOOR NEW YORK, NY 10007 COMMODITY FUTURES TRADING COMMISSION TERRY S ARBIT THREE LAFAYETTE CENTRE 1155 21ST ST, NW WASHINGTON, DC 20581

COMMODITY FUTURES TRADING COMMISSION ROBERT B WASSERMAN THREE LAFAYETTE CENTRE 1155 21ST ST, NW WASHINGTON, DC 20581 INTERNAL REVENUE SERVICE SPECIAL PROCEDURES BRANCH ATTN: DISTRICT DIRECTOR 290 BROADWAY NEW YORK, NY 10007

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OFFICE OF THE UNITED STATES ATTORNEY ATTN: DANNA DRORI ONE ST. ANDREWS PLAZA NEW YORK, NY 10007 SECURITIES AND EXCHANGE COMMISSION ATTN: BONNIE L. GAUCH DIVISION OF MARKET REGULATION 450 5TH STREET, NW WASHINGTON, DC 20549-1001

SECURITIES INVESTOR PROTECTION CORPORATION 805 15TH STREET, N.W. SUITE 800 WASHINGTON, DC 20005-2215

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CLEARY GOTTLIEB STEEN & HAMILTON LLP LISA SCHWEITZER/LINDSEE GRANFIELD ONE LIBERTY PLAZA NEW YORK, NY 10006 ADORNO & YOSS LLP ATTN: CHARLES M. TATELBAUM, ESQ. (COUNSEL TO GMAC LLC, GMAC RESIDENTIAL CAPITAL, GMAC-IM AND RESIDENTIAL FUNDING COMPANY LLC) 350 E. LAS OLAS BLVD, SUITE 1700 FORT LAUDERDALE, FL 33301

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ALLEN & OVERY LLP ATTN: DANIEL GUYDER (COUNSEL TO AOZORA BANK, LTD.) 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020 ALLEN MATKINS LECK GAMBLE & MALLORY LLP ATTN: MICHAEL S. GREGER AND JAMES A. TIMKO (COUNSEL TO CONSTELLATION PL, ADV PORTFOLIO TECH, SUN GUARD, ET AL., INF SRVS, WALL ST CONCEPTS) 1900 MAIN STREET, 5TH FLOOR IRVINE, CA 92614-7321

AOZORA BANK, LTD. ATTN: SUSAN MINEHAN, SENIOR COUNSEL 1-3-1 KUDAN MINAMI CHIYODA-KU TOKYO, 102-8660 JAPAN AOZORA BANK, LTD.
ATTN: KOJI NOMURA, JOINT GENERAL MANAGER
FINANCIAL INSTITUTIONS DIVISION
1-3-1 KUDAN MINAMI
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DAVIS POLK & WARDWELL ATTN: KAREN E. WAGNER AND JAMES I. MCCLAMMY (COUNSEL TO NATIXIS ENTITIES, ASSET BACKED MGMT CORP., AND BANQUE PRIVEE SAINT DOMINIQUE) 450 LEXINGTON AVENUE NEW YORK, NY 10017 DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. (COUNSEL TO SILVER POINT CAPITAL, LP) 7 TIMES SQUARE NEW YORK, NY 10036-7311

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DEBEVOISE & PLIMPTON LLP ATTN: MY CHI TO & MAUREEN CRONIN 919 THIRD AVENUE NEW YORK, NY 10022 DEBEVOISE & PLIMPTON LLP ATTN: MY CHI TO AND MAUREEN A. CRONIN (COUNSEL TO JFK INTERNATIONAL AIR TERMINAL LLC) 919 THIRD AVENUE NEW YORK, NY 10022

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THE SUMITOMO TRUST & BANKING CO., LTD ATTN: MR. MASAYA YAMASHIRO, SENIOR MANAGER GRANTOKYO, SOUTH TOWER 1-9-2, MARUNOUCHI, CHIYODA-KU TOKYO 100-6611, JAPAN

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